Using Microsoft Workplace Analytics to check how people adapted to remote working and to monitor the new normal

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Creating brighter financial futures for the professions we all trust.

- We were founded in 1841 and are one of the UK's financially strongest life offices.
- Our mutual status is as important to us today as it was to our founders. As a mutual, we don't have shareholders to satisfy so we can work to benefit those who invest in our business - our customers and members.
- 1,500 employees
- UK only
- Head Office in Birmingham of approx. 1,000 staff







What's this all about?

- Wesleyan context and culture
- What is Microsoft Workplace Analytics?

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- What the analysis showed us
- How we are using this going forwards

Culture and Context

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Significant Change

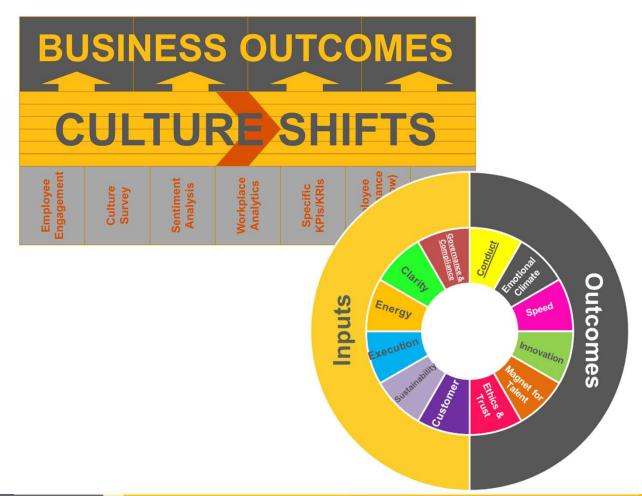
- Legacy systems and processes
- New CEO and Exec team
- Culture Measurement Framework

Pre-COVID

- Little homeworking
- Meeting culture
- Little to no use of collaboration tools

Last 15 months

- Vast majority remote working
- Furlough / Sickness / Annual Leave
- "New Normal" Working Groups
- Plans to return to the office



Microsoft Workplace Analytics

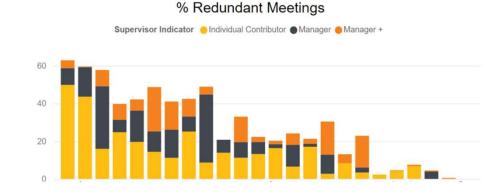


Microsoft Workplace Analytics is a service that provides insights about how people spend their time, and who they spend it with. It is based on interactions with MS Office 365 products such as Outlook (Calendar and Email) and Teams.

PROS	CONS
Powerful and insightful	Sensitive and complex
Innovative – new features released regularly	Constantly changing
Easy links to Power BI	Expensive
MyAnalytics and Viva Insights	Assumes everyone interacts in same way
Great community and support	Administrative / analytical overhead

WpA Analysis (1) – Collaboration culture

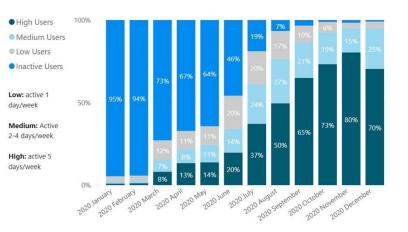
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Prior to lockdown / home working, we had already identified issues with meeting culture. We also established that staff rarely declined meetings even if there was no agenda or defined role in the meeting

Weekly collaboration hours

Percentage of users by category over time by number of active days



Teams usage is based on instant message and call/meeting use

We saw a 30% increase in time spent on email and in meetings

A 2500% increase in the use of instant messaging without a reduction in time on email

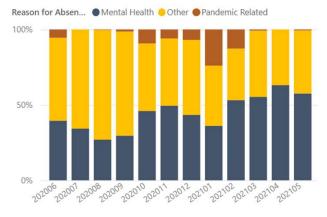


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WpA Analysis (2) – Wellbeing

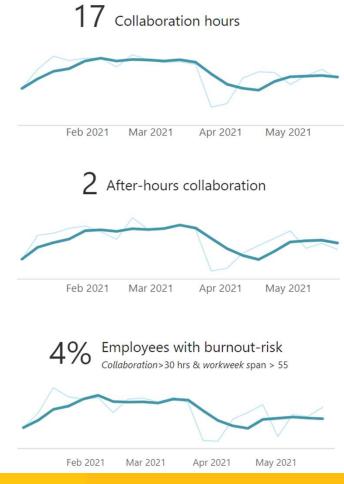
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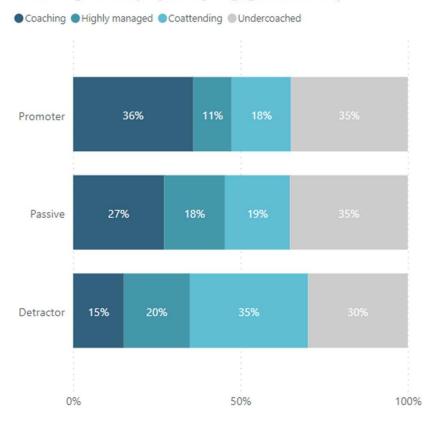
Proportion of Days Lost through Mental Health



Although overall sickness levels have been very low, they have been increasing over the last 12 months and the proportion of sick days that are due to mental health has also increased.

- More importantly, however, we have highlighted the link between burnout, employee engagement and, ultimately, attrition (as supported by research).
- Burnout risk is closely correlated with the number of hours spent in meetings suggesting a reduction in ineffective meetings





Percentage of employees by EngagementGroup

Increased workloads appear to be having an impact of the amount of time managers spend coaching or in 1:1s with their staff, which could potentially lead to disengagement. We are seeing an uptick in our voluntary attrition rate for the first time in over 12 months.

As can be seen by the chart to the left, employees that are promoters (Engagement scores of 9 or 10) are more likely to have a coaching relationship than passive employees (7 or 8) or detractors (6 or less)

Going Forwards

Continued monitoring of wellbeing and collaboration metrics through WpA.

Use of My Analytics and Plans to help change behaviours.



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Death in Service

Pension Plan

Travel loan scheme

charge waived

WUTM ISA – 3% product

NUS student discount

for some roles, but available

With Profits ISA – 3% product

 My Benefits discounts website SmartSpending discounts app

Wesleyan Staff Group Personal

 Partnership Council
Workplace Groups BE Two Volunteering Days BE Mentoring schemes GIVING CONNECTED . Employee Opinion Survey BE HEALTHY Discounted Gym Membership on MyBenefits Free Flu Vaccination Doctors Clinic Group - 7 day a week GP Service Private Medical Insurance – included for some roles, but available discounted for all employees WESLEYAN Health kiosk in Birmingham & Oswestry Regular content on Be Well at Wesleyan AT · Private Medical Insurance-included Mental health first aiders Wellbeing Hub 24/7 Employee Assistance Program BE BE Buy up to five days annual leave The Sanctuary Workplace Adjustment policy MINDFUL and sell up to three days el earn. Mental health required learning fo fanagers and mental health guidance for all Introduction of 30% Wellbeing Hub, Collaboration Charter, 20% **Remote Working** check-in template 10% and other Smart Working resources. 0%

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We have rationalised floorspace / desk numbers. Staff Survey showed that 85% of Head Office employees expect to come in to the office two days a week or less.

Days in the Office 35.7% 28.9% 19.9% 9.6% 2.9% 2.5% 0.6% 0 2 3 5 N/A 1 4

In Conclusion

- WpA is an incredibly useful tool if you can afford to invest the time and resources required – we've only begun to scratch the surface
- Changes in working behaviours due to COVID-19 have created opportunities and risks:
 - No presenteeism, greater flexibility, new technologies
 - Work-life integration, social isolation, fewer opportunities for coaching relationships
- Greater and remote collaboration needs different behaviours to avoid burnout and disengagement
- Managing the "new normal" and return to work is a proactive process – some colleagues are nervous about returning to the commute and social interaction
 - flexibility is key



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Questions?

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